

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF MISSISSIPPI**

**IN RE:  
PIONEER HEALTH SERVICES, INC.<sup>1</sup>  
DEBTOR**

**NO. 16-01119-NPO  
CHAPTER 11**

**SUPPLEMENTAL REPORT OF SALE OF SUBSTANTIALLY  
ALL OF THE ASSETS OF MEDICOMP, INC.**

COMES NOW Pioneer Health Services, Inc. (the “Debtor” or the “Seller”) and files this, its *Supplemental Report of Sale of Substantially All of the Assets Owned by Medicomp, Inc.* (the “Report”), and in support thereof would respectfully show as follows, to-wit:

1. Debtor previously filed its Report of Sale of Substantially All of the Assets Owned by Medicomp, Inc. [DK #2754], a copy of which is attached, incorporated by reference and marked as Exhibit “A”.

2. Subsequently, Debtor has received the remaining \$230,000.00 of the purchase price due to it from EnduraCare Acute Care Services, LLC. The remaining purchase price was received by wire transfer on January 30, 2018, and was deposited into the Medicomp sales proceeds interest-bearing escrow account on February 8, 2018.

3. In all other respects, the original Report of Sale of Substantially All of the Assets of Medicomp, Inc. remains intact and unaltered.

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<sup>1</sup> On April 6, 2016, the bankruptcy cases of *Pioneer Health Services of Patrick County, Inc.*, No. 16-01120-NPO; *Pioneer Health Services of Newton County, LLC*, No. 16-01121-NPO; *Pioneer Health Services of Stokes County, Inc.*, No. 16-01122-NPO; *Pioneer Health Services of Choctaw County, LLC*, No. 16-01123-NPO; *Pioneer Health Services of Oneida, LLC*, No. 16-01124-NPO; and *Pioneer Health Services of Monroe County, Inc.*, No. 16-01125-NPO were administratively consolidated into the bankruptcy case of *Pioneer Health Services, Inc.*, No. 16-01119-NPO. Debtor *Pioneer Health Services of Early County, LLC*, No. 16-01243-NPO, filed its Chapter 11 bankruptcy case on April 8, 2016, and was administratively consolidated into the “main” case of *Pioneer Health Services, Inc.*, No. 16-01119-NPO, on April 15, 2016. Debtor *Medicomp, Inc.*, No. 16-01126, filed its Chapter 11 bankruptcy case on March 30, 2016, and was administratively consolidated into the “main” case of *Pioneer Health Services, Inc.*, No. 16-01119-NPO, on June 29, 2016. All of these cases are hereinafter referred to collectively as “the Debtor”.

DATED, this the 12<sup>th</sup> day of February, 2018.

Respectfully submitted,

PIONEER HEALTH SERVICES, INC.

By Its Attorneys,

LAW OFFICES OF CRAIG M. GENO, PLLC

By:   
Craig M. Geno

OF COUNSEL:

Craig M. Geno; MSB No. 4793  
Jarret P. Nichols; MSB No. 99426  
LAW OFFICES OF CRAIG M. GENO, PLLC  
587 Highland Colony Parkway  
Ridgeland, MS 39157  
601-427-0048 - Telephone  
601-427-0050 - Facsimile  
[cmgeno@cmgenolaw.com](mailto:cmgeno@cmgenolaw.com)  
[jnichols@cmgenolaw.com](mailto:jnichols@cmgenolaw.com)

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**CERTIFICATE OF SERVICE**

I, Craig M. Geno, do hereby certify that I have caused to be served this date, via electronic filing transmission, a true and correct copy of the above and foregoing to all creditors and parties in interest, all creditors of PHS Oneida, and to the following:

Ronald H. McAlpin, Esq.  
ronald.mcalpin@usdoj.gov

Darryl S. Laddin, Esq.  
dladdin@agg.com

Christopher J. Steiskal, Esq.  
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Kevin Kobbe, Esq.  
Kevin.kobbe@dlapiper.com

J. Trevor Johnson, Esq.  
Tjohnston@mcguirewoods.com

THIS, the 12<sup>th</sup> of February, 2018.

  
\_\_\_\_\_  
Craig M. Geno

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF MISSISSIPPI**

**IN RE:**

**PIONEER HEALTH SERVICES, INC.<sup>1</sup>  
DEBTOR**

**NO. 16-01119-NPO  
CHAPTER 11**

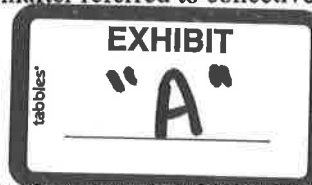
**REPORT OF SALE OF SUBSTANTIALLY ALL  
OF THE ASSETS OF MEDICOMP, INC.**

COMES NOW Pioneer Health Services, Inc. (the “Debtor” or the “Seller”) and files this, its *Report of Sale of Substantially All of the Assets Owned by Medicomp, Inc.* (the “Report”), and in support thereof would respectfully show as follows, to-wit:

1. Debtor attaches hereto as Exhibit “A” and incorporates herein by reference the Closing Statement for the Sale of Medicomp, Inc. to EnduraCare Acute Care Services, LLC.
2. The sale of the assets of Medicomp, Inc. has been completed, the supporting documents have been forwarded to the appropriate offices for recording, and the funds have been disbursed as required by the Court in the Sale Order dated December 1, 2017, and entered in the Court’s records as Docket Number 2639.
3. Accordingly, all disbursements contemplated in the closing statement have now been made and the net proceeds have been transferred to an interest-bearing, escrow account established pursuant to the guidelines promulgated by the Office of the United States Trustee.

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<sup>1</sup> On April 6, 2016, the bankruptcy cases of *Pioneer Health Services of Patrick County, Inc.*, No. 16-01120-NPO; *Pioneer Health Services of Newton County, LLC*, No. 16-01121-NPO; *Pioneer Health Services of Stokes County, Inc.*, No. 16-01122-NPO; *Pioneer Health Services of Choctaw County, LLC*, No. 16-01123-NPO; *Pioneer Health Services of Oneida, LLC*, No. 16-01124-NPO; and *Pioneer Health Services of Monroe County, Inc.*, No. 16-01125-NPO were administratively consolidated into the bankruptcy case of *Pioneer Health Services, Inc.*, No. 16-01119-NPO. Debtor *Pioneer Health Services of Early County, LLC*, No. 16-01243-NPO, filed its Chapter 11 bankruptcy case on April 8, 2016, and was administratively consolidated into the “main” case of *Pioneer Health Services, Inc.*, No. 16-01119-NPO, on April 15, 2016. Debtor *Medicomp, Inc.*, No. 16-01126, filed its Chapter 11 bankruptcy case on March 30, 2016, and was administratively consolidated into the “main” case of *Pioneer Health Services, Inc.*, No. 16-01119-NPO, on June 29, 2016. All of these cases are hereinafter referred to collectively as “the Debtor”.



DATED, this the 29<sup>th</sup> day of December, 2017.

Respectfully submitted,

PIONEER HEALTH SERVICES, INC.

By Its Attorneys,

LAW OFFICES OF CRAIG M. GENO, PLLC

By: 

Craig M. Geno

OF COUNSEL:

Craig M. Geno; MSB No. 4793  
Jarret P. Nichols; MSB No. 99426  
LAW OFFICES OF CRAIG M. GENO, PLLC  
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[cmgeno@cmgenolaw.com](mailto:cmgeno@cmgenolaw.com)  
[jnichols@cmgenolaw.com](mailto:jnichols@cmgenolaw.com)

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**CERTIFICATE OF SERVICE**

I, Craig M. Geno, do hereby certify that I have caused to be served this date, via electronic filing transmission, a true and correct copy of the above and foregoing to all creditors and parties in interest, all creditors of PHS Oneida, and to the following:

Ronald H. McAlpin, Esq.  
[ronald.mcalpin@usdoj.gov](mailto:ronald.mcalpin@usdoj.gov)

Darryl S. Laddin, Esq.  
[dladdin@agg.com](mailto:dladdin@agg.com)

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J. Trevor Johnson, Esq.  
[Tjohnston@mcguirewoods.com](mailto:Tjohnston@mcguirewoods.com)

THIS, the 29<sup>th</sup> of December, 2017.

  
\_\_\_\_\_  
Craig M. Geno

**CLOSING STATEMENT****ASSET PURCHASE AGREEMENT**

by and among

**PIONEER HEALTH SERVICES, INC. ("Pioneer"),****MEDICOMP, INC. ("Seller")****AND****ENDURACARE ACUTE CARE SERVICES, LLC ("Purchaser")**

Closing Date: November 30, 2017

Effective Date: 12:01 a.m. December 1, 2017

**FUNDS PAYABLE BY PURCHASER TO THE LAW OFFICES OF CRAIG M. GENO FOR THE  
BENEFIT OF THE SELLER:**

Cash Purchase Price .....	\$700,000.00
<u>PLUS</u> Prepaid Rent .....	\$7,583.33
<u>LESS</u> Amount held by Escrow Agent .....	(\$25,000.00)

<b>TOTAL FUNDS PAYABLE BY PURCHASER TO THE LAW OFFICES OF CRAIG M. GENO FOR THE BENEFIT OF SELLER.....</b>	<b>\$682,583.33</b>
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*See Exhibit A for Wire Instructions for the Law Offices of Craig M. Geno, PLLC***FUNDS PAYABLE BY THE LAW OFFICES OF CRAIG M. GENO TO SOLIC CAPITAL  
ADVISORS, LLC:**

2% Success Fee.....	\$20,893.95
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*See Exhibit A for Wire Instructions for Solic Capital Advisors, LLC***FUNDS PAYABLE BY THE LAW OFFICES OF CRAIG M. GENO TO LEASING  
INNOVATIONS:**

Equipment Pay Off - Patrick .....	\$10,874.00
Equipment Pay Off - Early .....	\$7,450.00

<b>TOTAL FUNDS PAYABLE BY THE LAW OFFICES OF CRAIG M. GENO TO LEASING INNOVATIONS: .....</b>	<b>\$18,324.00<sup>1</sup></b>
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**FUNDS PAYABLE BY THE LAW OFFICES OF CRAIG M. GENO TO CIGNA HEALTH AND  
LIFE INSURANCE COMPANY:**

Cure Cost .....	\$1,482.49
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**FUNDS PAYABLE BY THE LAW OFFICES OF CRAIG M. GENO TO CALIFORNIA  
REHABILITATION SERVICES, INC. dba INTERSTATE REHABILITATION  
SERVICES:**

Expense Reimbursement.....	\$25,000.00
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<sup>1</sup> Craig Geno to obtain wiring instructions.

The parties agree and acknowledge that the Closing is effective as of 12:01 a.m. on December 1, 2017.

The parties agree and acknowledge that the Disclosure Schedules attached hereto amend and replace in their entirety the Disclosure Schedules dated November 2, 2017.

*[Signature Page Follows]*

**IN WITNESS WHEREOF**, the parties have executed this Closing Statement as of the date first above written.

**PIONEER:**

**PIONEER HEALTH SERVICES, INC.**

By: Julie Greer  
Name: Julie Greer  
Title: VP Finance, Secretary

**SELLER:**

**MEDICOMP, INC.**

By: Julie Greer  
Name: Julie Greer  
Title: VP Finance, Secretary

**PURCHASER:**

**ENDURACARE ACUTE CARE SERVICES, LLC**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**[Signature Page to Closing Statement]**

**IN WITNESS WHEREOF**, the parties have executed this Closing Statement as of the date first above written.

**PIONEER:**

**PIONEER HEALTH SERVICES, INC.**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_


**SELLER:**

**MEDICOMP, INC.**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**PURCHASER:**

**ENDURACARE ACUTE CARE SERVICES, LLC**

By:   
Name: ARTHUR M. DOLORESCO  
Title: CEO

**[Signature Page to Closing Statement]**

**EXHIBIT A**

**Wire Instructions**

**Law Offices of Craig M. Geno, PLLC:**

**WIRE INSTRUCTIONS**

Bank to receive Wire:	Regions Bank
Address of Receiving Bank:	417 N 20 <sup>th</sup> Street Birmingham, AL 35203
ABA Routing #:	062005690
Account Name:	Law Offices of Craig M. Geno, PLLC Trust IOLTA Account
Account Address:	587 Highland Colony Parkway Ridgeland, MS 39157
Account Number:	0145342199

**SOLIC Capital Advisors, LLC:**

**Northern Trust Bank  
50 S. LaSalle  
Chicago, IL 60675**

**Wire Instructions  
ABA# 071000152  
Acct# 3800869411**

**Swift - CNORUS44**

**(International Wires)**

**Beneficiary Name: SOLIC Capital Advisors, LLC**

**Federal Tax ID Number: 45-2035261**

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